# NESTE OIL'S COMPARATIVES FOR JAN 1- DEC 31, 2012

# CONSOLIDATED INCOME STATEMENT - Restated

MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Revenue	17,853	4,597	13,256	4,505	8,751	4,297	4,454
Other income	98	13	85	7	78	18	60
Share of profit (loss) of associates and joint ventures	-3	-7	4	4	0	5	-5
Materials and services	-16,186	-4,210	-11,976	-3,932	-8,044	-4,088	-3,956
Employee benefit costs	-339	-96	-243	-73	-170	-86	-84
Depreciation, amortization and impairments	-332	-85	-247	-81	-166	-83	-83
Other expenses	-767	-160	-607	-234	-373	-178	-195
Operating profit	324	52	272	196	76	-115	191
Financial income and expenses							
Financial income	3	1	2	0	2	1	1
Financial expenses	-87	-19	-68	-23	-45	-23	-22
Exchange rate and fair value gains and losses	-7	1	-8	-1	-7	-6	-1
Total financial income and expenses	-91	-17	-74	-24	-50	-28	-22
Profit before income taxes	233	35	198	172	26	-143	169
Income tax expense	-74	-18	-56	-41	-15	31	-46
Profit for the period	159	17	142	131	11	-112	123
Profit attributable to:							
Owners of the parent	157	17	140	131	9	-113	122
Non-controlling interests	2	0	2	0	2	1	1
	159	17	142	131	11	-112	123
STATEMENT OF COMPREHENSIVE INCOME - Restated							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Profit for the period	159	17	142	131	11	-112	123
Other comprehensive income:							
Items that will not be reclassified to profit or loss, net of tax							
Remeasurements on defined benefit plans	-29	-8	-21	-7	-14	-7	-7
·							
Items that may be reclassified subsequently to profit or loss, net of Translation differences	of tax	-10	20	12	8	3	5
Cash flow hedges	10	-10	20	12	0	3	5
recorded in equity	-50	21	-71	-36	-35	-34	27
transferred to income statement	84	-3	87	48	39	25	-14
Net investment hedges	-1	0	-1	-1	0	0	0
Hedging reserves in associates and joint ventures	-1	0	-1	-1	0	0	0
Total	42	8	34	22	12	-6	18
Other comprehensive income for the period, net of tax	13	0	13	15	-2	-13	11
Total comprehensive income for the period	172	17	155	146	9	-125	134
T. A. L							
Total comprehensive income attributable to:							
Owners of the parent	170	17	153	146	7	-126	133
·	170 2 172	17 0 17	153 2 155	146 0 146	7 2 9	-126 1 -125	133 1 134

# CONSOLIDATED INCOME STATEMENT - Published

MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Revenue	17,853	4,597	13,256	4,505	8,751	4,297	4,454
Other income	98	13	85	7	78	18	60
Share of profit (loss) of associates and joint ventures	-3	-7	4	4	0	5	-5
Materials and services	-16,186	-4,210	-11,976	-3,932	-8,044	-4,088	-3,956
Employee benefit costs	-342	-91	-251	-76	-175	-88	-87
Depreciation, amortization and impairments	-332	-85	-247	-81	-166	-83	-83
Other expenses	-767	-160	-607	-234	-373	-178	-195
Operating profit	321	57	264	193	71	-117	188
Financial income and expenses							
Financialincome	3	1	2	0	2	1	1
Financial expenses	-84	-18	-66	-22	-44	-22	-22
Exchange rate and fair value gains and losses	-7	1	-8	-1	-7	-6	-1
Total financial income and expenses	-88	-16	-72	-23	-49	-27	-22
Profit before income taxes	233	41	192	170	22	-144	166
Income tax expense	-74	-20	-54	-40	-14	31	-45
Profit for the period	159	21	138	130	8	-113	121
Profit attributable to:							
Owners of the parent	157	21	136	130	6	-114	120
Non-controlling interests	2	0	2	0	2	1	1
	159	21	138	130	8	-113	121
Earnings per share from profit attributable to the owners							
of the parent basic and diluted (in euro per share)	0.61	0.08	0.53	0.51	0.03	-0.44	0.47
STATEMENT OF COMPREHENSIVE INCOME - Published							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Profit for the period	159	21	138	130	8	-113	121
Other comprehensive income for the period, net of tax:							
Translation differences	10	-10	20	12	8	3	5
Cash flow hedges							
recorded in equity	-50	21	-71	-36	-35	-34	27
transferred to income statement	84	-3	87	48	39	25	-14
Net investment hedges	-1	0	-1	-1	0	0	0
Hedging reserves in associates and joint ventures	-1	0	-1	-1	0	0	0
Other comprehensive income for the period, net of tax	42	8	34	22	12	-6	18
Total comprehensive income for the period	201	29	172	152	20	-119	139
Total comprehensive income attributable to:							
Owners of the parent	199	29	170	152	18	-120	138
•							
Non-controlling interests	2	0	2	0	2	1	1

# RECONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED INCOME STATEMENT

Revenue Other income Share of profit (loss) of associates and joint ventures Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses Financial income	0 0 0 0 3 0 0	0 0 0 0 -5	0 0 0	0	0		
Share of profit (loss) of associates and joint ventures Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses	0 0 3 0	0 0 -5	0			0	0
Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses	0 3 0 0	0 -5		_	0	0	0
Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses	3 0 0	-5	0	0	0	0	0
Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses	0			0	0	0	0
Other expenses Operating profit Financial income and expenses	0	0	8	3	5	2	3
Operating profit Financial income and expenses			0	0	0	0	0
Financial income and expenses	3	0	0	0	0	0	0
•		-5	8	3	5	2	3
Financialincome							
	0	0	0	0	0	0	0
Financial expenses	-3	-1	-2	-1	-1	-1	0
Exchange rate and fair value gains and losses	0	0	0	0	0	0	0
Total financial income and expenses	-3	-1	-2	-1	-1	-1	0
Profit before income taxes	0	-6	6	2	4	1	3
Income tax expense	0	2	-2	-1	-1	0	-1
Profit for the period	0	-4	4	1	3	1	2
Profit attributable to:	0	0	0	0	0	0	0
Owners of the parent	0	-4	4	1	3	1	2
Non-controlling interests	0	0	0	0	0	0	0
	0	-4	4	1	3	1	2
RECONSOLIDATION BETWEEN RESTATED AND PUBLISHED STATEME MEUR 1-4				7.0/2012	4 6/2042	4.6/2042	1 2/2012
Profit for the period	12/2012 0	10-12/2012 -4	1-9/2012 4	7-9/2012 1	1-6/2012 3	4-6/2012 1	1-3/2012
Profit for the period	U	-4	4	· ·	3		2
Other comprehensive income:							2
							2
Items that will not be reclassified to profit or loss, net of tax							2
Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans	-29	-8	-21	-7	-14	-7	-7
	-29	-8	-21	-7	-14	-7	
Remeasurements on defined benefit plans	-29 0	-8 0	-21 0	-7 0	-14 0	-7 0	
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences							-7
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences  Cash flow hedges							-7
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences	0	0	0	0	0	0	-7 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences Cash flow hedges recorded in equity	0	0	0	0	0	0	-7 0 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences  Cash flow hedges recorded in equity transferred to income statement  Net investment hedges	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	-7 0 0 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences Cash flow hedges recorded in equity transferred to income statement	0 0 0 0	0 0 0 0	0 0 0	0 0 0	0 0 0	0 0 0 0	-7 0 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences  Cash flow hedges recorded in equity transferred to income statement  Net investment hedges Hedging reserves in associates and joint ventures	0 0 0 0	0 0 0 0	0 0 0 0	0 0 0 0	0 0 0 0	0 0 0 0	-7 0 0 0 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures  Total  Other comprehensive income for the period, net of tax	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	-7 0 0 0 0 0 0 0 0 -7
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences  Cash flow hedges recorded in equity transferred to income statement  Net investment hedges  Hedging reserves in associates and joint ventures  Total	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	-7 0 0 0 0 0 0
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total  Other comprehensive income for the period, net of tax  Total comprehensive income attributable to:	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	-7 0 0 0 0 0 0 0 -7 -5
Remeasurements on defined benefit plans  Items that may be reclassified subsequently to profit or loss, net of tax  Translation differences  Cash flow hedges recorded in equity transferred to income statement  Net investment hedges Hedging reserves in associates and joint ventures  Total  Other comprehensive income for the period, net of tax  Total comprehensive income for the period	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	-7 0 0 0 0 0 0 0 0 -7

#### CONSOLIDATED BALANCE SHEET - Restated

31 Dec 2012  61 3,869 242 3 0 46 37 4 4,262  1,464 1,154 57 409 3,084  52 7,398	30 Sep 2012 58 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	30 June 2012 56 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
61 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084	58 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	56 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	56 3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
3,869 242 3 0 46 37 4 4,262  1,464 1,154 57 409 3,084	3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
3,869 242 3 0 46 37 4 4,262  1,464 1,154 57 409 3,084	3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	3,939 235 6 0 39 25 4 4,304 1,814 1,190 128
3,869 242 3 0 46 37 4 4,262  1,464 1,154 57 409 3,084	3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084	252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
3 0 46 37 4 4,262 1,464 1,154 57 409 3,084	5 0 40 34 5 4,326 1,653 1,197 102 367 3,319	5 0 61 32 5 4,362 1,468 1,098 95 122 2,783	6 0 39 25 4 4,304 1,814 1,190 128 94 3,226
0 46 37 4 4,262 1,464 1,154 57 409 3,084	0 40 34 5 4,326 1,653 1,197 102 367 3,319	0 61 32 5 4,362 1,468 1,098 95 122 2,783	0 39 25 4 4,304 1,814 1,190 128 94 3,226
46 37 4 4,262 1,464 1,154 57 409 3,084	40 34 5 4,326 1,653 1,197 102 367 3,319	61 32 5 4,362 1,468 1,098 95 122 2,783	39 25 4 4,304 1,814 1,190 128 94 3,226
37 4 4,262 1,464 1,154 57 409 3,084	34 5 4,326 1,653 1,197 102 367 3,319	32 5 4,362 1,468 1,098 95 122 2,783	25 4 4,304 1,814 1,190 128 94 3,226
4 4,262 1,464 1,154 57 409 3,084	5 4,326 1,653 1,197 102 367 3,319	5 4,362 1,468 1,098 95 122 2,783	4,304 1,814 1,190 128 94 3,226
4,262 1,464 1,154 57 409 3,084	4,326 1,653 1,197 102 367 3,319	4,362 1,468 1,098 95 122 2,783	4,304 1,814 1,190 128 94 3,226
1,464 1,154 57 409 3,084	1,653 1,197 102 367 3,319	1,468 1,098 95 122 2,783	1,814 1,190 128 94 3,226
1,154 57 409 3,084	1,197 102 367 3,319	1,098 95 122 2,783	1,190 128 94 3,226
1,154 57 409 3,084	1,197 102 367 3,319	1,098 95 122 2,783	1,190 128 94 3,226
57 409 3,084 52	367 3,319	95 122 2,783	128 94 3,226
409 3,084 52	367 3,319 -	122 2,783	94 3,226
3,084 52	3,319	2,783	3,226
52	-	-	-
	7,645	- 7,145	- 7,530
7,398	7,645	7,145	7,530
40	40	40	40
2,484	2,467	2,321	2,447
			2,487
,	•	,	15
2,540	2,522	2,376	2,502
1 977	1 923	2 092	2,012
		,	316
			23
			65
			17
			10
2,456	2,375	2,540	2,443
357	667	458	524
			52
			128
			1,881
2,369	2,748	2,229	2,585
33	-	_	-
4,858	5,123	4,769	5,028
7,000	0,.20	.,. 55	0,020
7,398	7,645	7,145	7,530
	1,977 340 27 99 6 7 2,456  357 40 47 1,925 2,369	16 15 2,540 2,522  1,977 1,923 340 312 27 38 99 82 6 12 7 8 2,456 2,375  357 667 40 40 47 135 1,925 1,906 2,369 2,748	16         15         15           2,540         2,522         2,376           1,977         1,923         2,092           340         312         313           27         38         43           99         82         73           6         12         11           7         8         8           2,456         2,375         2,540           357         667         458           40         40         34           47         135         109           1,925         1,906         1,628           2,369         2,748         2,229           33         -         -

<sup>1)</sup> The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

#### **CONSOLIDATED BALANCE SHEET - Published**

CONSOLIDATED BALANCE SHEET - Published				
MEUR	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
MEUR	2012	2012	2012	2012
ASSETS				
Non-current assets				
Intangible assets	61	58	56	56
Property, plant and equipment	3,869	3,932	3,961	3,939
Investments in associates and joint ventures	242	252	242	235
Non-current receivables	3	5	5	6
Pension assets	0	0	0	0
Deferred tax assets	33	32	55	35
Derivative financial instruments	37	34	32	25
Available-for-sale financial assets	4	5	5	4
Total non-current assets	4,249	4,318	4,356	4,300
Current assets				
Inventories	1,464	1,653	1,468	1,814
Trade and other receivables	1,154	1,197	1,098	1,190
Derivative financial instruments	57	102	95	128
Cash and cash equivalents	409	367	122	94
Total current assets	3,084	3,319	2,783	3,226
Assets classified as held for sale 1)	52	-	-	-
Total assets	7,385	7,637	7,139	7,526
EQUITY				
Capital and reserves attributable to the owners				
•				
of the parent	40	40	40	40
Share capital Other equity	2,522	2,493	2,341	2,461
Total		2,533	2,341	2,501
	2,562			
Non-controlling interest Total equity		15 2,548	2,396	2,516
Total equity	2,576	2,340	2,390	2,516
LIABILITIES				
Non-current liabilities				
Interest-bearing liabilities	1,977	1,923	2,092	2,012
Deferred tax liabilities	340	312	313	316
Provisions	27	38	43	23
Pension liabilities	48	48	47	47
Derivative financial instruments	6	12	11	17
Other non-current liabilities  Total non-current liabilities	7 2,405	2,341	2,514	2,425
Current liebilities				
Current liabilities	057	007	450	504
Interest-bearing liabilities	357	667	458	524
Current tax liabilities	40	40	34	52
Derivative financial instruments	47	135	109	128
Trade and other payables	1,925	1,906	1,628	1,881
Total current liabilities	2,369	2,748	2,229	2,585
Liabilities related to assets held for sale 1)	33	-	-	-
Total liabilities	4,807	5,089	4,743	5,010
Total equity and liabilities	7,385	7,637	7,139	7,526
· ·	.,000	,	,	.,0

<sup>1)</sup> The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

#### RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED BALANCE SHEET

RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED BALANCE SHEET				
MEUR	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
ACCETO				
ASSETS				
Non-current assets	•	•	•	
Intangible assets	0	0	0	0
Property, plant and equipment	0	0	0	0
Investments in associates and joint ventures	0	0	0	0
Non-current receivables	0	0	0	0
Pension assets	0	0	0	0
Deferred tax assets	13	8	6	4
Derivative financial instruments	0	0	0	0
Available-for-sale financial assets	0	0	0	0
Total non-current assets	13	8	6	4
Current assets				
Inventories	0	0	0	0
Trade and other receivables	0	0	0	0
Derivative financial instruments	0	0	0	0
Cash and cash equivalents	0	0	0	0
Total current assets	0	0	0	0
Assets classified as held for sale 1)	0	0	0	0
Assets diassified as field for said	O	U		O
Total assets	13	8	6	4
EQUITY				
Capital and reserves attributable to the owners				
of the parent				
Share capital	0	0	0	0
Other equity	-38	-26	-20	-14
Total	-38	-26	-20	-14
Non-controlling interest	0	0	0	0
Total equity	-38	-26	-20	-14
LIABILITIES				
Non-current liabilities				
Interest-bearing liabilities	0	0	0	0
Deferred tax liabilities	0	0	0	0
Provisions	0	0	0	0
Pension liabilities	51	34	26	18
Derivative financial instruments	0	0	0	0
Other non-current liabilities	0	0	0	0
Total non-current liabilities	51	34	26	18
Compant Babilities				
Current liabilities	•	0	0	^
Interest-bearing liabilities	0	0	0	0
Current tax liabilities	0	0	0	0
Derivative financial instruments	0	0	0	0
Trade and other payables	0	0	0	0
Total current liabilities	0	0	0	0
Liabilities related to assets held for sale 1)	0	0	0	0
Total liabilities	51	34	26	18
Total equity and liabilities	10	0	6	
Total equity and liabilities	13	8	6	4

<sup>1)</sup> The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

# CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY - Restated

	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 31 December 2011	40	15	-23	-7	0	2,428	2,453	14	2,467
Change in accounting policy (IAS 19)						-9			
Total equity at 1 January 2012	40	15	-23	-7	0	2,419	2,444	14	2,458
Dividend paid						-90	-90	0	-90
Share-based compensation						0	0		0
Transfer from retained earnings		2				-2	0		0
Total comprehensive income for the p			13	5	-7	122	133	1	134
Total equity at 31 March 2012	40	17	-10	-2	-7	2,449	2,487	15	2,502
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves			_			
Total equity at 1 January 2012	40	15	-23	-7	0	2,419	2,444	14	2,458
Dividend paid						-90	-90	-1	-91
Share-based compensation						0	0		0
Transfer from retained earnings		2				-2	0		0
Total comprehensive income for the p	eriod		4	8	-14	9	7	2	9
Total equity at 30 June 2012	40	17	-19	1	-14	2,336	2,361	15	2,376
	Share	Reserve	Fair value		Acruarial gains	Retained	Owners of N	•	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 1 January 2012	40	15	-23	-7	0	2,419	2,444	14	2,458
Dividend paid						-90	-90	-1	-91
Share-based compensation						0	0		0
Transfer from retained earnings		2				-2	0		0
Total comprehensive income for the p			14	20	-21	140	153	2	155
Total equity at 30 September 2012	40	17	-9	13	-21	2,467	2,507	15	2,522
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
Total equity at 1 January 2012	40	15	-23	-7	0	2 440	2 444	14	2.450
	40	15	-23	-/	0	2,419 -90	2,444 -90	0	2,458 -90
Dividend paid Share-based compensation						-90	-90 0	۷	-90 0
Transfer from retained earnings		2				ا			
•		3	22	0	20	-3 157	0 170	ا	172
Total comprehensive income for the period	40	40	33 10	9 2	-29 -29	157	170	16	172
Total equity at 31 December 2012	40	18	10	2	-29	2,483	2,524	16	2,540

# CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY - Published

	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of 1	Non-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 1 January 2012	40	15	-23	-7	0	2,428	2,453	14	2,467
Dividend paid						-90	-90	0	-90
Share-based compensation						0	0		0
Transfer from retained earnings		2				-2	0		0
Total comprehensive income for the per	riod		13	5	0	120	138	1	139
Total equity at 31 March 2012	40	17	-10	-2	0	2,456	2,501	15	2,516
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	Non-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR	Capital	idild	reserves	differences	and 103365	Garmigs	the parent	111616313	equity
Total equity at 1 January 2012	40	15	-23	-7	0	2,428	2,453	14	2,467
Dividend paid	40	13	-23	-1		-90	-90	-1	-91
Share-based compensation						-90	-90	-'	-91
Transfer from retained earnings		2				-2	0		0
•		2	4	0	0	-2		0	
Total comprehensive income for the per Total equity at 30 June 2012	10a 40	17	4 -19	<u>8</u>	0	2,342	2,381	2 15	20 2,396
	Share	Reserve	Fair value		Acruarial gains	Retained		Non-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 1 January 2012	40	15	-23	-7	0	2,428	2,453	14	2,467
Dividend paid						-90	-90	-1	-91
Share-based compensation						0	0		0
Transfer from retained earnings		2				-2	0		0
Total comprehensive income for the per			14	20	0	136	170	2	172
Total equity at 30 September 2012	40	17	-9	13	0	2,472	2,533	15	2,548
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	Non-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 1 January 2012	40	15	-23	-7	0	2,428	2,453	14	2,467
Dividend paid						-90	-90	0	-90
Share-based compensation						0	0		0
Transfer from retained earnings		3				-3	0		0
•									
Total comprehensive income for the period			33	9	0	157	199	2	201

# RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY

	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR			reserves						
Total equity at 1 January 2012	0	0	0	0	0	-9	-9	0	-6
Dividend paid						0	0	0	C
Share-based compensation						0	0	0	0
Transfer from retained earnings		0				0	0	0	C
Total comprehensive income for the per	riod		0	0	-7	2	-5	0	-5
Total equity at 31 March 2012	0	0	0	0	-7	-7	-14	0	-14
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	capital	fund	and other	differences	and losses	earnings	the parent	interests	equity
MEUR	Сарна	Turid	reserves	unierences	ai iu iusses	earriings	ille pareill	IIIIGIGSIS	equity
Total equity at 1 January 2012	0	0	0	0	0	-9	-9	ol	-9
Dividend paid	U	U	U	0	U	-9	0	0	0
•						ı,		-	
Share-based compensation						0	0	0	C
Transfer from retained earnings		0	_			0	0	0	C
Total comprehensive income for the per Total equity at 30 June 2012	riod	0	0	0	-14 -14	-6	-11 -20	0	-11
Total equity at 30 June 2012	0	U	0	U	-14	-0]	-20	Uj	-20
	Share	Reserve	Fair value	Translation	Acruarial gains	Retained	Owners of N	on-controlling	Total
	Oriale	11036116	i ali value	Hanslauon	Actualiai gailis				
	conital	fund	and other	difforonoco	and lacaca	corningo		-	
MELLO	capital	fund	and other	differences	and losses	earnings	the parent	interests	
MEUR Total equity at 1 January 2012			reserves				the parent	interests	equity
Total equity at 1 January 2012	capital 0	fund 0		differences 0	and losses	-9	the parent	interests 0	equity -g
Total equity at 1 January 2012 Dividend paid			reserves			-9 0	the parent	interests 0 0	equity -g
Total equity at 1 January 2012  Dividend paid  Share-based compensation		0	reserves			-9 0 0	the parent  -9 0 0	interests  0 0 0	equity -9 C
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings	0		reserves 0	0	0	-9 0 0 0	-9 0 0	0 0 0 0	equity -g
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings  Total comprehensive income for the per	0 riod	0	reserves 0	0	-21	-9 0 0 0 4	-9 0 0 0 -17	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	equity -9 0 0 0
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings	0	0	reserves 0	0	0	-9 0 0 0	-9 0 0	0 0 0 0	equity -9 0 0 0 -17 -26
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings  Total comprehensive income for the per	0 riod	0	reserves 0	0 0	-21	-9 0 0 0 4	-9 0 0 0 -17	0 0 0 0 0 0	equity -9 ( ( ( -17 -26
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings  Total comprehensive income for the per	riod 0	0 0	reserves 0 0 0	0 0	-21 -21	-9 0 0 0 4 -5	-9 0 0 0 -17 -26	0 0 0 0 0 0	-9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings  Total comprehensive income for the per	riod 0	0 0 0	o 0 Fair value	0 0 0	0 -21 -21 Acruarial gains	-9 0 0 0 4 -5	-9 0 0 0 -17 -26	interests  0 0 0 0 0 0 0 0 on-controlling	-ç -ç - (
Total equity at 1 January 2012  Dividend paid  Share-based compensation  Transfer from retained earnings  Total comprehensive income for the per  Total equity at 30 September 2012	riod 0	0 0 0	0 0 0 Fair value and other	0 0 0	0 -21 -21 Acruarial gains	-9 0 0 0 4 -5	-9 0 0 0 -17 -26	interests  0 0 0 0 0 0 0 0 on-controlling	equity
Total equity at 1 January 2012 Dividend paid Share-based compensation Transfer from retained earnings Total comprehensive income for the per Total equity at 30 September 2012  MEUR	riod 0	0 0 Reserve fund	0 0 0 Fair value and other reserves	0 0 Translation differences	-21 -21 -21 Acruarial gains and losses	-9 0 0 0 0 4 4 -5	the parent  -9 0 0 0 -17 -26  Owners of N the parent	interests  0 0 0 0 0 0 0 0 0 0 0 on-controlling interests	- equit ( ( ( ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (
Total equity at 1 January 2012  Dividend paid Share-based compensation Transfer from retained earnings Total comprehensive income for the per Total equity at 30 September 2012  MEUR Total equity at 1 January 2012  Dividend paid	riod 0	0 0 Reserve fund	0 0 0 Fair value and other reserves	0 0 Translation differences	-21 -21 -21 Acruarial gains and losses	-9 0 0 0 4 -5 Retained earnings	the parent  -9 0 0 0 -17 -26  Owners of N the parent	interests  0 0 0 0 0 0 0 0 0 on-controlling interests	equity
Total equity at 1 January 2012  Dividend paid Share-based compensation Transfer from retained earnings Total comprehensive income for the per Total equity at 30 September 2012  MEUR Total equity at 1 January 2012  Dividend paid Share-based compensation	riod 0	0 0 0 Reserve fund	0 0 0 Fair value and other reserves	0 0 Translation differences	-21 -21 -21 Acruarial gains and losses	-9 0 0 0 4 4 -5 Retained earnings	-9 0 0 0 1-17 -26  Owners of N the parent	on-controlling interests	equity
Total equity at 1 January 2012  Dividend paid Share-based compensation Transfer from retained earnings Total comprehensive income for the per Total equity at 30 September 2012  MEUR Total equity at 1 January 2012  Dividend paid	riod 0	0 0 Reserve fund	0 0 0 Fair value and other reserves	0 0 Translation differences	-21 -21 -21 Acruarial gains and losses	-9 0 0 0 4 -5 Retained earnings -9 0 0 0	-9 0 0 -17 -26  Owners of N the parent  -9 0 0 0 0 -17 -26	on-controlling interests	equity9001726

#### CONDENSED CONSOLIDATED CASH FLOW STATEMENT - Restated

MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Cash flow from operating activities							
Profit before taxes	233	35	198	172	26	-143	169
Adjustments, total	423	99	324	145	179	116	63
Change in working capital	-44	204	-248	25	-273	260	-533
Cash generated from operations	612	338	274	342	-68	233	-301
Finance cost, net	-106	-13	-93	-49	-44	-5	-39
Income taxes paid	-38	2	-40	0	-40	-27	-13
Net cash generated from operating activities	468	327	141	293	-152	201	-353
Capital expenditure	-291	-81	-210	-51	-159	-111	-48
Acquisition of other shares	-1	0	-1	0	-1	-1	0
Proceeds from sales of shares in subsidiaries	-	-	-	-	-	-	-
Proceeds from capital repayments in associates and joint venture	2	-	2	2	-	-	-
Proceeds from sales of fixed assets	79	1	78	3	75	1	74
Change in other investments	3	42	-39	-32	-7	28	-35
Cash flow before financing activities	260	289	-29	215	-244	118	-362
Net change in loans and other financing activities	-65	-247	182	29	153	1	152
Dividends paid to the owners of the parent	-90	-	-90	-	-90	-90	-
Dividends paid to non-controlling interests	0	1	-1	-	-1	-1	<u> </u>
Net increase (+)/decrease (-) in cash and cash equivalents	105	43	62	244	-182	28	-210

#### CONDENSED CONSOLIDATED CASH FLOW STATEMENT - Published

MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Cash flow from operating activities							
Profit before taxes	233	41	192	170	22	-144	166
Adjustments, total	420	92	328	147	181	116	65
Change in working capital	-44	204	-248	25	-273	260	-533
Cash generated from operations	609	337	272	342	-70	232	-302
Finance cost, net	-103	-12	-91	-49	-42	-4	-38
Income taxes paid	-38	2	-40	0	-40	-27	-13
Net cash generated from operating activities	468	327	141	293	-152	201	-353
Capital expenditure	-291	-81	-210	-51	-159	-111	-48
Acquisition of other shares	-1	0	-1	0	-1	-1	0
Proceeds from sales of shares in subsidiaries	-	-	-	-	-	-	-
Proceeds from capital repayments in associates and joint venture	2	-	2	2	-	-	-
Proceeds from sales of fixed assets	79	1	78	3	75	1	74
Change in other investments	3	42	-39	-32	-7	28	-35
Cash flow before financing activities	260	289	-29	215	-244	118	-362
Net change in loans and other financing activities	-65	-247	182	29	153	1	152
Dividends paid to the owners of the parent	-90	-	-90	-	-90	-90	-
Dividends paid to non-controlling interests	0	1	-1	-	-1	-1	
Net increase (+)/decrease (-) in cash and cash equivalents	105	43	62	244	-182	28	-210

# RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Cash flow from operating activities							
Profit before taxes	0	-6	6	2	4	1	3
Adjustments, total	3	7	-4	-2	-2	0	-2
Change in working capital	0	0	0	0	0	0	0
Cash generated from operations	3	1	2	0	2	1	1
Finance cost, net	-3	-1	-2	0	-2	-1	-1
Income taxes paid	0	0	0	0	0	0	0
Net cash generated from operating activities	0	0	0	0	0	0	0
Capital expenditure	0	0	0	0	0	0	0
Acquisition of other shares	0	0	0	0	0	0	0
Proceeds from sales of shares in subsidiaries	0	0	0	0	0	0	0
Proceeds from capital repayments in associates and joint venture	0	0	0	0	0	0	0
Proceeds from sales of fixed assets	0	0	0	0	0	0	0
Change in other investments	0	0	0	0	0	0	0
Cash flow before financing activities	0	0	0	0	0	0	0
Net change in loans and other financing activities	0	0	0	0	0	0	0
Dividends paid to the owners of the parent	0	0	0	0	0	0	0
Dividends paid to non-controlling interests	0	0	0	0	0	0	C
Net increase (+)/decrease (-) in cash and cash equivalents	0	0	0	0	0	0	0

KEY FINANCIAL INDICATORS - Restated	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Capital employed, MEUR	4,885	5,111	4,926	5,037
Interest-bearing net debt, MEUR	1,935	2,222	2,428	2,442
Capital expenditure and investment in shares, MEUR	292	211	160	48
Return on average capital employed, after tax, ROACE %	5.0	-	-	-
Return on capital employed, pre-tax, ROCE %	6.6	7.1	2.9	15.5
Return on equity, %	6.3	7.6	0.9	19.8
Equity per share, EUR	9.86	9.79	9.22	9.72
Cash flow per share, EUR	1.83 15.97	0.55	-0.59	-1.38
Price/earnings ratio (P/E) Equity-to-assets ratio, %	34.4	33.0	33.3	33.3
Leverage ratio, %	43.2	46.8	50.5	49.4
Gearing, %	76.2	88.1	102.2	97.6
EBITDA	656	519	242	274
Comparable operating profit	355	278	119	79
Comparable net profit	180	-	-	-
Comparable earning per share, EUR	0.70	-	-	-
Dividend per share	0.38	-	-	-
Dividend payout ratio, %	62.1	-	-	-
Dividend yield, %	3.9	-	- 255 040 696	- 255 049 696
Average number of shares	255,918,686 255,918,686	255,918,686 255,918,686	255,918,686 255,918,686	255,918,686
Number of shares at the end of the period  Average number of personnel	5,031	5,035	4,985	255,918,686 4,881
Average number of personner	3,031	5,035	4,965	4,001
KEY FINANCIAL INDICATORS - Published	31 Dec	30 Sep	30 June	31 March
O. School MEUD	2012	2012	2012	2012
Capital employed, MEUR	4,923	5,137	4,946	5,052
Interest-bearing net debt, MEUR	1,935 292	2,222 211	2,428 160	2,442 48
Capital expenditure and investment in shares, MEUR	4.9	211	160	40
Return on average capital employed, after tax, ROACE % Return on capital employed, pre-tax, ROCE %	6.5	6.9	2.7	15.2
Return on equity, %	6.3	7.3	0.7	19.4
Equity per share, EUR	10.01	9.90	9.30	9.77
Cash flow per share, EUR	1.83	0.55	-0.59	-1.38
Price/earnings ratio (P/E)	15.96	-	-	-
Equity-to-assets ratio, %	35.0	33.4	33.6	33.5
Leverage ratio, %	42.9	46.6	50.3	49.3
Gearing, %	75.1	87.2	101.3	97.1
EBITDA	653	511	237	271
Comparable operating profit	352	270	114	76
Comparable net profit Comparable earning per share, EUR	180 0.70	-	-	-
Dividend per share	0.78	_	_	_
Dividend payout ratio, %	62.1	_	_	_
Dividend yield, %	3.9	-	-	-
Average number of shares	255,918,686	255,918,686	255,918,686	255,918,686
Number of shares at the end of the period	255,918,686	255,918,686	255,918,686	255,918,686
Average number of personnel	5,031	5,035	4,985	4,881
RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED KEY FINANCIAL INDICATORS	31 Dec	30 Sep	30 June	31 March
	2012	2012	2012	2012
Capital employed, MEUR	-38	-26	-20	-15
Interest-bearing net debt, MEUR	0	0	0	0
Capital expenditure and investment in shares, MEUR Return on average capital employed, after tax, ROACE %	0 0.10	0.00	0.00	0.00
Return on capital employed, pre-tax, ROCE %	0.10	0.00	0.00	0.00
Return on equity, %	0.0	0.2	0.2	0.3
Equity per share, EUR	-0.15	-0.11	-0.08	-0.05
Cash flow per share, EUR	0.00	0.00	0.00	0.00
Price/earnings ratio (P/E)	0.01	0.00	0.00	0.00
Equity-to-assets ratio, %	-0.6	-0.4	-0.3	-0.2
Leverage ratio, %	0.3	0.2	0.2	0.1
Gearing, %	1.1	0.9	0.9	0.5
EBITDA	3.0	8.0	5.0	3.0
Comparable operating profit	3.0	8.0	5.0	3.0
Comparable net profit	0.0	-	-	-
Comparable earning per share, EUR	0.00	-	-	-
Dividend per share	0.00	0.00	0.00	0.00
Dividend payout ratio, %	0.00	0.00	0.00	0.00
Dividend yield, % Average number of shares	0.00	0.00	0.00	0.00
Number of shares at the end of the period	0	0	0	0
Average number of personnel	0	0	0	0
-	Ü	•	•	,

#### SEGMENT INFORMATION - Restated

REVENUE							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	13,764	3,607	10,157	3,389	6,768	3,224	3,544
Renewable Fuels	2,163	505	1,658	597	1,061	595	466
Oil Retail	4,895	1,258	3,637	1,266	2,371	1,181	1,190
Others	199	45	154	48	106	54	52
Eliminations	-3,168	-818	-2,350	-795	-1,555	-757	-798
Total	17,853	4,597	13,256	4,505	8,751	4,297	4,454
OPERATING PROFIT							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	491	128	363	248	115	-80	195
Renewable Fuels	-183	-43	-140	-73	-67	-59	-8
Oil Retail	58	5	53	23	30	15	15
Others	-42	-40	-2	2	-4	3	-7
Eliminations	0	2	-2	-4	2	6	-4
Total	324	52	272	196	76	-115	191
AGMPARARI E ORERATINO PROFIT							
COMPARABLE OPERATING PROFIT MEUR	4 40/2042	10 10/2012	1-9/2012	7-9/2012	1.6/2012	4.6/2012	1 2/2012
	1-12/2012	10-12/2012			1-6/2012	4-6/2012	1-3/2012
Oil Products	396	116	280	154	126	49	77
Renewable Fuels	-56	-2 5	-54	-19	-35	-33	-2
Oil Retail	58		53	23	30	15	15
Others	-43	-42	-1	3	-4	3	-7
Eliminations Total	0 355	0 77	0 278	-2 159	2 119	6 40	-4 79
							13
DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
MEUR Oil Products	187	46	1-9/2012 141	7-9/2012 46	1-6/2012 95	4-6/2012 47	1-3/2012 48
MEUR Oil Products Renewable Fuels	187 99	46 26	1-9/2012 141 73	7-9/2012 46 24	1-6/2012 95 49	4-6/2012 47 25	1-3/2012 48 24
MEUR Oil Products Renewable Fuels Oil Retail	187 99 33	46 26 9	1-9/2012 141 73 24	7-9/2012 46 24 8	1-6/2012 95 49 16	4-6/2012 47 25 8	1-3/2012 48 24 8
MEUR Oil Products Renewable Fuels Oil Retail Others	187 99 33 13	46 26 9 4	1-9/2012 141 73 24 9	7-9/2012 46 24 8 3	1-6/2012 95 49 16 6	4-6/2012 47 25 8 3	1-3/2012 48 24 8 3
MEUR Oil Products Renewable Fuels Oil Retail	187 99 33	46 26 9	1-9/2012 141 73 24	7-9/2012 46 24 8	1-6/2012 95 49 16	4-6/2012 47 25 8	1-3/2012 48 24 8
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES	187 99 33 13 332	46 26 9 4 85	1-9/2012 141 73 24 9 247	7-9/2012 46 24 8 3 81	1-6/2012 95 49 16 6 166	4-6/2012 47 25 8 3 83	1-3/2012 48 24 8 3 83
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR	187 99 33 13 332	46 26 9 4 85	1-9/2012 141 73 24 9 247	7-9/2012 46 24 8 3 81	1-6/2012 95 49 16 6 166 1-6/2012	4-6/2012 47 25 8 3 83 4-6/2012	1-3/2012 48 24 8 3 83
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products	187 99 33 13 332 1-12/2012 180	46 26 9 4 85	1-9/2012 141 73 24 9 247 1-9/2012	7-9/2012 46 24 8 3 81 7-9/2012	1-6/2012 95 49 16 6 166 1-6/2012 93	4-6/2012 47 25 8 3 83 4-6/2012 69	1-3/2012 48 24 8 3 83 1-3/2012 24
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR  Oil Products Renewable Fuels	187 99 33 13 332 1-12/2012 180 51	46 26 9 4 85 10-12/2012 55 7	1-9/2012 141 73 24 9 247 1-9/2012 125 44	7-9/2012 46 24 8 3 81 7-9/2012 32 3	1-6/2012 95 49 16 6 166 1-6/2012 93 41	4-6/2012 47 25 8 3 83 4-6/2012 69 26	1-3/2012 48 24 8 3 83 1-3/2012 24 15
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail	187 99 33 13 332 1-12/2012 180 51 36	46 26 9 4 85 10-12/2012 55 7 11	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11	1-3/2012 48 24 8 3 83 83 1-3/2012 24 15 4
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail	187 99 33 13 332 1-12/2012 180 51 36	46 26 9 4 85 10-12/2012 55 7 11	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others  Total	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48
MEUR Oil Products Renewable Fuels Oil Retail Others Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total  TOTAL ASSETS MEUR Oil Products	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81  7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Oil Products Oil Retail Others  Total	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81  7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR  Oil Products Renewable Fuels Oil Retail Others Unallocated assets	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81  7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417 609	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431 591	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433 352	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419 312
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Oil Products Oil Retail Others  Total	187 99 33 13 332 1-12/2012 180 51 36 25	46 26 9 4 85 10-12/2012 55 7 11 8	1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17	7-9/2012 46 24 8 3 81  7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417	1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431	4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433	1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419

NET ASSETS MEUR	31 Dec	30 Sep	30 June 2012	31 March
Oil Products	2012 2,252	2012 2,451	2,403	2012 2,558
Renewable Fuels	1,860	1,857	2,403	2,122
Oil Retail	345	348	313	344
Others	260	297	286	182
Eliminations	-3	-4	-2	-7
Total	4,714	4,949	5,039	5,199
DETUDU ON NET AGGETO (/				
RETURN ON NET ASSETS, %	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Oil Products	20.6	20.1	9.6	32.6
Renewable Fuels	-9.3	-9.4	-6.6	-1.6
Oil Retail	17.3	21.2	18.3	17.9
COMPARADI E DETURNION NET ACCETO (/	04.5	00.0	00.1	04.14
COMPARABLE RETURN ON NET ASSETS, %	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Oil Products	16.6	15.5	10.5	12.9
Renewable Fuels	-2.8	-3.6	-3.4	-0.4
Oil Retail	17.3	21.2	18.3	17.9
QUARTERLY SEGMENT INFORMATION				
QUARTERLY REVENUE				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	3,607	3,389	3,224	3,544
Renewable Fuels	505	597	595	466
Oil Retail	1,258	1,266	1,181	1,190
Others	45	48	54	52
Eliminations	-818	-795	-757	-798
Total	4,597	4,505	4,297	4,454
OUADTEDLY ODED ATING DOCET				
QUARTERLY OPERATING PROFIT MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	10-12/2012	248	-80	195
Renewable Fuels	-43	-73	-59	-8
Oil Retail	5	23	15	15
Others	-40	2	3	-7
Eliminations	2	-4	6	-4
Total	52	196	-115	191
CUARTERI V COMPARADI E ORERATINO RECEIT				
QUARTERLY COMPARABLE OPERATING PROFIT MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	116	154	49	77
Renewable Fuels	-2	-19	-33	-2
Oil Retail	5	23	15	15
Others	-42	3	3	-7
Eliminations	0	-2	6	-4
Total	77	159	40	79
QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	46	46	47	48
Renewable Fuels	26	24	25	24
Oil Retail	9	8	8	8
Others	4	3	3	3
Total	85	81	83	83
QUARTERLY CAPITAL EXPENDITURE				
QUARTERLY CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES				
AND INVESTMENTS IN SHARES MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
AND INVESTMENTS IN SHARES MEUR Oil Products	55	32	69	24
AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels	55 7	32 3	69 26	
AND INVESTMENTS IN SHARES MEUR  Oil Products Renewable Fuels Oil Retail	55 7 11	32 3 10	69 26 11	24 15 4
AND INVESTMENTS IN SHARES MEUR  Oil Products Renewable Fuels	55 7	32 3	69 26	24 15

#### SEGMENT INFORMATION - Published

REVENUE							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	13,764	3,607	10,157	3,389	6,768	3,224	3,544
Renewable Fuels	2,163	505	1,658	597	1,061	595	466
Oil Retail	4,895	1,258	3,637	1,266	2,371	1,181	1,190
Others	199	45	154	48	106	54	52
Eliminations	-3,168	-818	-2,350	-795	-1,555	-757	-798
Total	17,853	4,597	13,256	4,505	8,751	4,297	4,454
OPERATING PROFIT							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	491	128	363	248	115	-80	195
Renewable Fuels	-183	-43	-140	-73	-67	-59	-8
Oil Retail	58	5	53	23	30	15	15
Others	-45	-35	-10	-1	-9	1	-10
Eliminations	0	2	-2	-4	2	6	-4
Total	321	57	264	193	71	-117	188
COMPARABLE OPERATING PROFIT							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	396	116	280	154	126	49	77
Renewable Fuels	-56	-2	-54	-19	-35	-33	-2
Oil Retail	58	5	53	23	30	15	15
Others	-46	-37	-9	0	-9	1	-10
Eliminations	0	0	0	-2	2	6	-4
Total	352	82	270	156	114	38	76
DEPRECIATION, AMORTIZATION AND IMPAIRMENTS							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	187	46	141	46	95	47	48
Renewable Fuels	99	26	73	24	49	25	24
Oil Retail	33	9	24	8	16	8	8
Others	13	4	9	3	6	3	3
Total	332	85	247	81	166	83	83
CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	180	55	125	32	93	69	24
Renewable Fuels	51	7	44	3	41	26	15
Oil Retail	36	11	25	10	15	11	4
Others	25	8	17	6	11	6	5
Total	292	81	211	51	160	112	48
TOTAL ASSETS				31 Dec	30 Sep	30 June	31 March
MEUR				2012	2012	2012	2012
Oil Products				3,847	4,052	3,750	4,097
Renewable Fuels				2,134	2,160	2,264	2,349
Oil Retail				677	702	629	674
Others				417	431	433	419
Unallocated assets					500	0.40	200
Orialiocated assets				596	583	346	308
Eliminations				-286 7,385	583 -291	-283	-321 7,526

NET ASSETS	31 Dec	30 Sep	30 June	31 March
MEUR Oil Devolutes	2012	2012	2012	2012
Oil Products	2,252	2,451	2,403	2,558
Renewable Fuels	1,860	1,857	2,039	2,122 344
Oil Retail	345	348	313	
Others	311	331	312	200
Eliminations	-3	-4	-2	-7
Total	4,765	4,983	5,065	5,217
RETURN ON NET ASSETS, %	31 Dec	30 Sep	30 June	31 March
	2012	2012	2012	2012
Oil Products	20.6	20.1	9.6	32.6
Renewable Fuels	-9.3	-9.4	-6.6	-1.6
Oil Retail	17.3	21.2	18.3	17.9
COMPARABLE RETURN ON NET ASSETS, %	31 Dec	30 Sep	30 June	31 March
	2012	2012	2012	2012
Oil Products	16.6	15.5	10.5	12.9
Renewable Fuels	-2.8	-3.6	-3.4	-0.4
Oil Retail	17.3	21.2	18.3	17.9
QUARTERLY SEGMENT INFORMATION				
OUADTED! V DEVENUE				
QUARTERLY REVENUE	10.40/0040	7.0/0040	4.0/0040	4.0/0040
MEUR COURT OF THE PROPERTY OF	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	3,607	3,389	3,224	3,544
Renewable Fuels	505	597	595	466
Oil Retail	1,258	1,266	1,181	1,190
Others	45	48	54	52
Eliminations	-818	-795	-757	-798
Total	4,597	4,505	4,297	4,454
QUARTERLY OPERATING PROFIT				
MEUR	10-12/2012	7-9/2012	4.6/2012	1-3/2012
Oil Products	10-12/2012	248	4-6/2012 -80	195
Renewable Fuels	-43	-73	-59	
Oil Retail	5	-73 23	-59 15	-8 15
Others Eliminations	-35	-1 -4	1 6	-10 -4
Total	57	193	-117	188
Total		100		100
QUARTERLY COMPARABLE OPERATING PROFIT				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	116	154	49	77
Renewable Fuels	-2	-19	-33	-2
Oil Retail	5	23	15	15
Others	-37	0	1	-10
Eliminations	0	-2	6	-4
Total	82	156	38	76
QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS	1 .			
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	46	46	47	48
Renewable Fuels	26	24	25	24
Oil Retail	9	8	8	8
Others	4	3	3	3
Total	85	81	83	83
QUARTERLY CAPITAL EXPENDITURE				
AND INVESTMENTS IN SHARES				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	55	32		
Renewable Fuels	7	32	69 26	24 15
Oil Retail	11	3 10	11	4
Officeral	8		6	5
Others Total		6 51	112	48
10tai	81	31	112	40

# RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED SEGMENT INFORMATION

REVENUE							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0	0	0	0
Renewable Fuels	0	0	0	0	0	0	0
Oil Retail	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0
Eliminations	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0
OPERATING PROFIT							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0	0	0	0
Renewable Fuels	0	0	0	0	0	0	0
Oil Retail	0	0	0	0	0	0	0
Others	3	-5	8	3	5	2	3
Eliminations	0	-3	0	0	0	0	0
Total	3	<u>0</u> -5	8	3	5	2	3
TOTAL	<u> </u>	-5	0	<u> </u>	5		3
COMPARABLE OPERATING PROFIT							
MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0	0	0	0
Renewable Fuels	0	0	0	0	0	0	0
Oil Retail	0	0	0	0	0	0	0
Others	3	-5	8	3	5	2	3
Eliminations	0	0	0	0	0	0	0
Total	3	-5	8	3	5	2	3
DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0	0	0	0
Renewable Fuels	0	0	0	0	0	0	0
Oil Retail	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	U
				<del>_</del>		U	0
CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES						0	
CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR	1-12/2012	10-12/2012	1-9/2012	7-9/2012	1-6/2012	4-6/2012	
	1-12/2012 0	10-12/2012 0	1-9/2012 0	7-9/2012 0		•	0
MEUR					1-6/2012	4-6/2012	1-3/2012
MEUR Oil Products	0	0	0	0	1-6/2012 0	4-6/2012 0	1-3/2012 0
MEUR Oil Products Renewable Fuels Oil Retail	0 0	0 0	0 0	0 0	1-6/2012 0 0	4-6/2012 0 0	1-3/2012 0 0
MEUR Oil Products Renewable Fuels	0 0 0	0 0 0	0 0 0	0 0 0	1-6/2012 0 0	4-6/2012 0 0	1-3/2012 0 0 0
MEUR Oil Products Renewable Fuels Oil Retail Others Total	0 0 0 0	0 0 0	0 0 0	0 0 0 0	1-6/2012 0 0 0 0	4-6/2012 0 0 0 0	1-3/2012 0 0 0 0
MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0	1-6/2012 0 0 0 0 0 0	4-6/2012 0 0 0 0 0 0	1-3/2012 0 0 0 0 0
MEUR Oil Products Renewable Fuels Oil Retail Others Total  TOTAL ASSETS MEUR	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012	1-6/2012 0 0 0 0 0 0 0	4-6/2012 0 0 0 0 0 0 0	1-3/2012 0 0 0 0 0 0 31 March 2012
MEUR Oil Products Renewable Fuels Oil Retail Others Total  TOTAL ASSETS MEUR Oil Products	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012	1-6/2012 0 0 0 0 0 0 0	4-6/2012 0 0 0 0 0 0 0 30 June 2012 0	1-3/2012 0 0 0 0 0 0 0 31 March 2012 0
MEUR Oil Products Renewable Fuels Oil Retail Others Total  TOTAL ASSETS MEUR	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012	1-6/2012 0 0 0 0 0 0 0	4-6/2012 0 0 0 0 0 0 0	1-3/2012 0 0 0 0 0 0 31 March 2012
MEUR Oil Products Renewable Fuels Oil Retail Others Total  TOTAL ASSETS MEUR Oil Products	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012 0 0	1-6/2012 0 0 0 0 0 0 30 Sep 2012 0 0	4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0	1-3/2012 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR Oil Products Renewable Fuels	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012 0	1-6/2012 0 0 0 0 0 0 30 Sep 2012 0	4-6/2012 0 0 0 0 0 0 0 30 June 2012 0	1-3/2012 0 0 0 0 0 0 0 0 31 March 2012 0 0
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR  Oil Products Renewable Fuels Oil Retail	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012 0 0	1-6/2012 0 0 0 0 0 0 30 Sep 2012 0 0	4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0	1-3/2012 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
MEUR  Oil Products Renewable Fuels Oil Retail Others  Total  TOTAL ASSETS MEUR  Oil Products Renewable Fuels Oil Retail Others	0 0 0 0	0 0 0	0 0 0	0 0 0 0 0 0 31 Dec 2012 0 0 0	1-6/2012 0 0 0 0 0 0 0 30 Sep 2012 0 0 0	4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0 0	1-3/2012 0 0 0 0 0 0 0 31 March 2012 0 0

NET ASSETS MEUR	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Oil Products	0	0	0	0
Renewable Fuels	0	Ő	0	0
Oil Retail	0	0	0	0
Others	-51	-34	-26	-18
Eliminations	0	0	0	0
Total	-51	-34	-26	-18
RETURN ON NET ASSETS, %	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Oil Products	0.0	0.0	0.0	0.0
Renewable Fuels	0.0	0.0	0.0	0.0
Oil Retail	0.0	0.0	0.0	0.0
COMPARABLE RETURN ON NET ASSETS, %	31 Dec 2012	30 Sep 2012	30 June 2012	31 March 2012
Oil Products	0.0	0.0	0.0	0.0
Renewable Fuels	0.0	0.0	0.0	0.0
Oil Retail	0.0	0.0	0.0	0.0
QUARTERLY SEGMENT INFORMATION				
QUARTERLY REVENUE				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0
Renewable Fuels	0	0	0	0
Oil Retail	0	0	0	0
Others	0	0	0	0
Eliminations	0	0	0	0
Total	0	0	0	0
QUARTERLY OPERATING PROFIT				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0
Renewable Fuels	0	0	0	0
Oil Retail	0	0	0	0
Others	-5	3	2	3
Eliminations	0	0	0	0
Total	-5	3	2	3
QUARTERLY COMPARABLE OPERATING PROFIT				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0
Renewable Fuels	0	0	0	0
Oil Retail	0	0	0	0
Others	-5	3	2	3
Eliminations	0	0	0	0
Total	-5	3	2	3
QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS				
MEUR	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0
Renewable Fuels	0	0	0	0
Oil Retail	0	0	0	0
Others Total	0	0	0	0
Total	į U	U	U	U
QUARTERLY CAPITAL EXPENDITURE				
AND INVESTMENTS IN SHARES	40.40/00:-	7.0/0010	4.0/5515	4 0 (00
MEUR CUB	10-12/2012	7-9/2012	4-6/2012	1-3/2012
Oil Products	0	0	0	0
Renewable Fuels	0	0	0	0
Oil Retail	0	0	0	0
Others	0	0	0	0
Total	0	0	0	0